

# EDF assessment template

The following is a template, which is used for conveying and retaining information regarding the involvement of Danish entities and their participation in the EDF.

The farther the companies move into the EDF process, the more DALO needs the information to be fixed and final.

The templates have been divided and arranged in such a way, that more general or basic information about the company and the project has to be entered in the first or the second chart. We therefor hope that you will enter as much information and possibly as comprehensive as possible in the preliminary phases. Any redundant boxes or categories can be left blank.

<b>Phase 1:</b>	<b>Initial inquiry</b>	
<b>1.0 General project information</b>		Short descriptions of what might be filled out in the boxes
	1.1 Project name	
	1.2 Participant name and POC	
	1.3 Brief description of the project	<i>Short description. 5-6 lines.</i>
	1.4 Expected project activities	<i>Feasibility Study, Design, prototyping, test, certification, life cycle. Please include the expected distribution in % between the different activities.</i>
	1.5 Desired EDF category	<i>Call-text heading and number</i>
	1.6 Defense applicability and relevance	<i>What relevance for the Danish Defense does the project have? Can the project be seen in relation to other capacities or projects, for example existing projects in the co-financing scheme?</i>
<b>2.0 Participants</b>		
	4.1 List of member state participants	<i>Confirmed and expected.</i>
	4.2 Danish participants	

	- Companies (possible POC) - Institutions (possible POC)	
	4.3 Leading company in the consortium	
	4.2 Foreign participants - Companies (possible POC) - Institutions (possible POC)	<i>Company/institution and associated member state (where are they from and where are their headquarters).</i>

<b>Phase 2:</b>	<b>Consolidation of the consortium</b>	
<b>1.0 General project information</b>		Short descriptions of what might be filled out in the boxes
	1.1 Current project activities	<i>E.g. feasibility study, design, development of a prototype. This could be including a statement of how the work is expected to proceed.</i>
<b>2.0 Estimated budget</b>		
	2.1 Estimated resource pull	<i>Here we are thinking of a possible resource pull from the Danish Defense - FMI, the army / navy / air force, etc. Therefore, any wishes or expectations in relation to conducting workshops, getting experts to assist in the development of CONOPS or use-cases, etc. can be stated here.</i>
	2.2 Entire project budget (€)	
	2.3 Danish cost share (%)	
	2.4 Expected need for national co-financing (€)	<i>Initial assessment / calculation on the basis of the company's completed activity and the consortium's bonus award.</i>
<b>3.0 Status</b>		
	3.1 Latest developments	

<b>4.0 Participants</b>		
	4.1 New participants	
<b>5.0 Changes</b>		
	Any significant changes since last phase can be listed here.	<i>This may include concerns or other special circumstances.</i>

<b>Phase 3:</b>	<b>Application phase</b>	
<b>1.0 General project information</b>		Short descriptions of what might be filled out in the boxes
	1.1 Detailed project description	<i>Both items can be sent as attachments</i>
	1.2 Time table for the project, work-structure, types – study/design etc.:	<i>Can be sent as an attachment</i>
<b>2.0 Budget</b>		
	2.1 Estimated resource pull	
	2.2 Project budget (€)	
	2.3 Actual costs of the company	
	2.4 Danish cost share (%)	
	2.5 Work share (Danish share) (€)	
	2.6 Estimated co-financing needs (€)	
<b>3.0 Changes</b>		
	Any significant changes since last phase can be listed here.	

<b>Phase 4:</b>	<b>Approval phase</b>	
<b>1.0 General project information</b>		Short descriptions of what might be filled out in the boxes
	1.1 Legal POC	
	1.2 POC regarding coordination of contract template	
	1.3 Ekspert needs	<i>Any need for a POC that FMI can contribute with</i>
<b>2.0 Final budget</b>		
	2.1 Final resource pull	
	2.2 Final budget for the project (€)	
	2.3 Final Danish cost share (%)	
	2.4 Work share (Danish share) (€)	
	2.5 Final co-financing needs (€)	
<b>3.0 Changes</b>		
	Any significant changes since last phase can be listed here.	